



Canadian Dealmakers 2016

Nomination Form

How to enter

Program administrators have already compiled lists of top publicly disclosed transactions in each award category. Companies that have done smaller transactions or whose transaction value was not publicly disclosed should submit this form in order to be eligible. Companies that have done large transactions should also consider submitting this form to provide additional information for the judges to consider.

Nominations for the Deal Team of the Year award should use section 4 to describe the team's achievements during the year but also consider the nature of the information requested for the other awards for guidance purposes when drafting their nomination.

Nominations should be completed and submitted as soon as possible by e-mail to dealmaker@deloitte.ca. The **deadline for nominations is September 30, 2016**. For deals announced or expected to close after September 30, 2016, nominations will be accepted on a case-by-case basis. All fields marked with an asterisk are encouraged to be completed in order to properly consider your nomination.

Applicants who advance to Phase II will be invited to participate in a selection process during which additional information will be requested through activities that include an interview with the program administrators. Successful applicants will also be asked to agree that the Canadian Dealmakers' Awards may incorporate a link to their corporate web site if they are successful. Once your nomination is received, we will send an e-mail confirmation of receipt to the address of the person submitting the nomination.

Eligibility criteria

To qualify as a Canadian Dealmaker: ·

- The acquirer must be a Canadian headquartered corporation or fund (except for foreign inbound awards)
- The deal must have closed or be expected to close in the 2016 calendar year. At the discretion of the judges, there may be an exception made for a deal announced in 2015 or 2016 that has a high probability of closing in early 2017 (with the exception of the Value Creation award which recognizes deal activity from/since 2012).

** denotes fields that we encourage you to complete to properly consider your nomination*

1. Company Information (Buyers/Investor)

* Company legal name: _____

Company name as it should appear in print: _____

* Address: _____

* City: _____

* Province: _____ Postal Code: _____

* Phone: _____ Ext: _____

* Fax: _____

Website: _____

DUNS: _____

* Primary Contact Person: _____

PDF or electronic copies of relevant public disclosures about the deal (e.g. press releases, analyst presentations and transcripts, etc.) should also be emailed with your application to dealmaker@deloitte.ca

2. Company Information (Target)

* Company legal name: _____
Company name as it should appear in print: _____
* Address: _____
* City: _____
* Province: _____ Postal Code: _____
* Fax: _____
Website: _____
DUNS: _____

3. Key Advisors (this may be multiple)

* Law firm: _____
* Investment bank: _____
* Accounting/Tax: _____
* Other (specify service provided): _____

4. Nature of transaction

* Award being nominated for:
(Not all award categories will be awarded for every year. The determination of which categories will be awarded in any given year is at the discretion of the program partners and independent judging committee.)

- Financial Institutions Industry Award
- Consumer Business Industry Award
- Infrastructure & Utilities Industry Award
- Energy Industry Award
- Healthcare Industry Award
- Industrials Industry Award
- Information Technology Industry Award
- Media & Telecommunications Industry Award
- Mining Industry Award
- Deal Team of the Year
- IPO of the Year
- Foreign Outbound Award
- Foreign Inbound Award
- Mid-Market Deal of the Year
- Value Creation Award
- Private Equity Awards
- Lifetime Achievement Award
- Banker of the Year Award
- Human Capital Award

* Describe briefly the attributes which uniquely qualify the company or person for the award, considering such possible factors as: solid deal thesis; overall financial soundness of the transaction and significant impact on the success and/or transformation of the company; complexity of the deal; solid industry-wide reputation; and excellence in overall deal execution including integration planning and execution. *(Maximum of 1000 characters; additional support can be attached separately)*

Privacy and Confidentiality Notice

Your information

Information collected by Canadian Dealmakers is used to evaluate program eligibility and candidacy, and support administration of the Canadian Dealmakers and associated analysis. For Phase II participants, program activities will include interviews, events and public relations activities, which may include a media interview. Unless otherwise requested, participant information may be retained and used to identify services, information and events Canadian Dealmakers or its sponsors Deloitte, The Globe & Mail, Lexpert and Thomson Reuters believe will interest you. Canadian Dealmakers accepts submission of documents or information to it as evidence of authorization or consent to collection, use and disclosure in accordance with this notice.

Your choices

Canadian Dealmakers respects the choices of applicants and their identified contacts, and has put in place processes to support this. Individuals may review, update and correct their personal information, and request removal from our mailing list. This company wishes to receive future communications about services, information and events that program sponsors Deloitte, The Globe & Mail, Lexpert and Thomson Reuters believe will be of interest to our company.

Yes No.

Contact us

Contact Canadian Dealmakers if you have questions or concerns about our handling of your information at dealmaker@deloitte.ca.

Nomination submitted by Entity/Person eligible for the Award

"I certify that the information contained in this application is accurate to the best of my knowledge and belief, and that I have obtained all necessary authorizations, including consents, to permit handling of this information in accordance with the Canadian Dealmakers privacy and confidentiality notice."

Dr. Mrs. Mr. Ms.

* First name: _____

* Last name: _____

* Job title: _____

* Business phone: _____ Ext: _____

* Email: _____

Nomination submitted by Third Party other than the Entity/Person eligible for the Award

"I certify that the information contained in this application is accurate to the best of my knowledge and belief, and that I have obtained all necessary authorizations, including consents, to permit handling of this information in accordance with the Canadian Dealmakers privacy and confidentiality notice."

Dr. Mrs. Mr. Ms.

* First name: _____

* Last name: _____

* Job title: _____

* Business phone: _____ Ext: _____

* Email: _____

Thank you